# ANNUAL CORPS MEMBERSHIP REVIEW & STRATEGIC PLAN





# **STEP 1 – DOWNLOAD AND COMPLETE DOCUMENTS**



SALVATIONIST.CA DONATE

🛓 Sign In 🔍 MENU 🗮

#### **Annual Reviews**

The Annual Corps Membership and Strategic Thinking review is a valuable process whereby Corps Officers and leaders evaluate and set priority goals for the ministry unit.

#### FORMS

Download this Word document, follow the instructions to complete and submit.

#### • acmsrp\_forms.doc

• Property Inspection Forms - these are now to be completed online. Links to the on line forms will be sent by email once you complete your 2019 submission.

#### Extras:

- Creating a SAMIS REVIEW REPORT Tips Sheet
- ACMRSP Supporting Documents (Definitions and relevant policy statements)
- Vehicle Inspection Form (Ontario only)
- Corps Community Family Services Template (.zip)
- Corps Administration Model
- Additions/Removals Tips Sheet
- Strategic Thinking Form

#### DOWNLOAD REQUIRED DOCUMENTS

 All documents, required or supplementary, are posted on

www.saMinistryResources.ca, /annual-reviews

### **STEP 1 – DOWNLOAD AND COMPLETE DOCUMENTS**

**...** 

#### Sample ADDITIONS/REMOVALS

Names corresponding with numbers that appear on the Corps Membership Collection Form (previous slide) should be entered here.

Identify what type of change occurred using the columns.

If no other entries for the year have been made in SAMIS Rolls, totals can be transferred to the UPDATE ROLLS area, into December 2018.

#### CORPS MEMBERSHIP: ADDITIONS AND REMOVALS

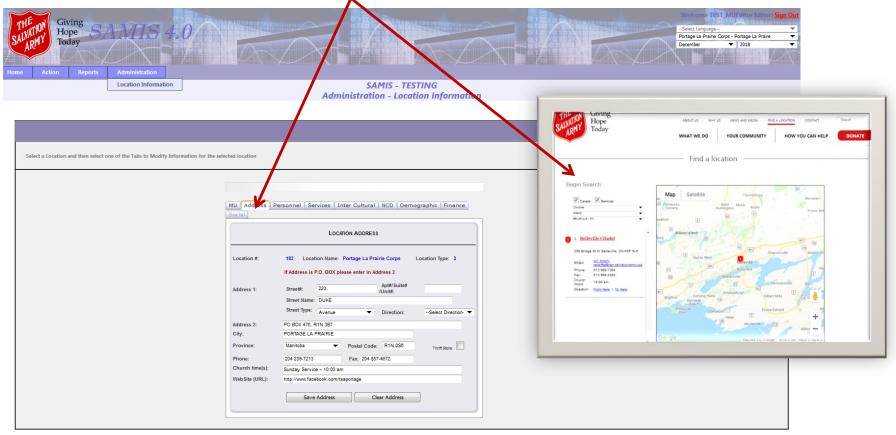
Enter names ONCE in the table below, indicating movement accordingly \*For detailed instructions on how to use this page, visit: http://www.saministryresources.ca/annual-reviews

NAME	NAME ADD A = Roll added to				<b>REMOVE</b> R = Roll removed from T = Transferred from						E		EASO				COMMENTS	
										Add		Remove						
	Adherents	Friends	J unior Soldiers	Senior Soldiers	Senior Recruits	Adherents	Friends	J unior Soldiers	Senior Soldiers	Senior Recruits	Reinstated	From Other Corps/Church	NewContact	P/G – Deceased	Double Entry	Verified Non-Attendance	To Other Corps/Church	
Jane Doe				Α						R								
John Smith								Т									$\checkmark$	
Mary Brown				Α		R												
Tom Thumb				Α								$\checkmark$						

# **STEP 2 – PREPARE TO DOWNLOAD THE SAMIS REVIEW REPORT**

#### UPDATE LOCATION AND UNIT INFORMATION

This information is used by <u>www.salvationarmy.ca</u> to generate information on your location.



# **STEP 2 – PREPARE TO DOWNLOAD THE SAMIS REVIEW REPORT**

#### MAKE SURE ALL STATISTICS ARE ENTERED FOR THE YEAR

HE Giving Hope Today			4.0	NB			Sel	Contract Space of the local space	es v I Headquarte v	All Division ers - Toronto	6161616161	Closed U
e Action Reports	Admi	nistration		SAM	1IS 4.0							
					tistics							
elect a Location, Month and Date	e. Then select a	a Program A	Activity to View	and/or Enter Statistics.					Manag	e Program Activ	vities Pr	int Help
Program Activity	Primary P	urpose	Program C	Category Sta		atistics	Enter Stat	stics for:	Abuse	d Women Pro	ogram	
Program Activity	Primary P		Program C	Category Sta Enter		atistics	Enter Stat	stics for:	Abuse	d Women Pro	-	
			All	ategory Enter	red? SI	atistics Enter/Edit		stics for: ogram De		d Women Pro	Save Clear	
All	All	-	All	±ategory Enter	red? SI			ogram De			Save	
All •	All	Vomen a	All nd Children Pro	±ategory Enter	red? 51	Enter/Edit	P	ogram De articipating		Totals	Save	
All 🔶 Abused Women Program	All \$ Service	Women au Camps - Ar	All nd Children Pro	category Enter     category     categor	red? 51	Enter/Edit <u>Select</u>	Pi # Adults Pi	ogram De articipating		Totals	Save	
All   All  Alused Women Program  Adult Camp - Other  Adult Fellowship	All Service Outreach Fellowship	Women au Camps - Ar Adult Fellor	All nd Children Pro dult (DHQ USE - E: wship Groups	category Enter     character     charac	red? 51	Enter/Edit Select Select Select	Pi # Adults Pi	ogram De articipating		Totals	Save	
All   Alused Women Program  Adult Camp - Other  Adult Fellowship	All	Women au Camps - Au Adult Fellov Immigrant a	All nd Children Pro dult (DHQ USE - E: wship Groups and Refugee Servi	category Enter  category  category	red? 51	Enter/Edit Select Select Select Select	Pi # Adults Pi	ogram De articipating	tail	Totals	Save	
All  Aluxed Women Program Adutt Camp - Other Adutt Fellowship Adutt Language Learning Centre Adventure Club	All Service Outreach Fellowship Program Outreach	Women au Camps - Ar Adult Fellor Immigrant a Spiritual De	All nd Children Pro dult (DHQ USE - E: wship Groups and Refugee Serv velopment Junior	category Enter  category  category	red? 51	Enter/Edit Select Select Select Select Select	Pi # Adults Pi	ogram De articipating	Activity	Totals 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Save Clear	
All  Albased Women Program Adult Camp - Other Adult Fellowship Adult Language Learning Centre Adventure Club Advisory Board	All Service Outreach Fellowship Program Outreach Administratio	Women au Camps - Au Adult Fellov Immigrant a	All nd Children Pro dult (DHQ USE - E: wship Groups and Refugee Servi evelopment Junior tion	category Enter  category  category	red? 51	Enter/Edit Select Select Select Select Select Select	Pi # Adults Pi	rogram De nrticipating rticipating	Activity	Totals 0 0 0 VDetails Women Program en who have bee	Save Clear	
All   Abused Women Program  Adut Camp - Other  Adut Fellowship  Adut Language Learning Centre  Adventure Club  Advisory Board  Advisory Board	All Service Outreach Fellowship Program Outreach Administratio Administratio	Women au Camps - Av Adult Fellor Immigrant a Spiritual De on Administral	All nd Children Pro dult (DHQ USE - E: wship Groups and Refugee Serv evelopment Junior tion	category Enter	red? 51	Enter/Edit Select Select Select Select Select Select Select	P # Adults Pi # Teens Pe	rogram De nrticipating rticipating	tail Activity Abused 1 for wom	Totals 0 0 0 VDetails Women Program en who have bee	Save Clear	
All  Alused Women Program Adult Camp - Other Adult Fellowship Adult Language Learning Centre Adventure Club	All Service Outreach Fellowship Program Outreach Administratio	Women au Camps - Av Adut Fello Immigrant a Spiritual De on Administral on Volunteers Correction	All nd Children Pro dult (DHQ USE - E: wship Groups and Refugee Servi evelopment Junior tion	adegory Enter  c c c c c c c c c c c c c c c c c c	red? 51	Enter/Edit Select Select Select Select Select Select	P # Adults Pi # Teens Pe	rogram De nrticipating rticipating	tail Activity Abused 1 for wom	Totals 0 0 0 VDetails Women Program en who have bee	Save Clear	

# **STEP 2 – PREPARE TO DOWNLOAD THE SAMIS REVIEW REPORT**

#### ENSURE THAT THE NUMBERS ON THE ROLLS UPDATE PAGE ARE CORRECT



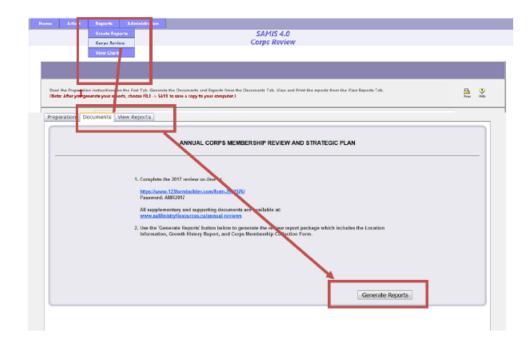
ect a Location, Month and Dat	e. Then select a Roll to Vi	ew and/or Enter R	oll Statistics			Manage Program Activities
se Note: ie are the five official rolls which y person associated with your t e 2: r saving Roll changes check for	Ministry Unit should be cour	ited on one of thes				To modify your rolls: Enter the numbers in the appropriate boxes, and choose 'Save'. When you enter a number indicating a shift 'from' another roll, the other roll will be automatically modified.
Program Activity	Members End of Last Month	Members Now (	on <u>Stat En</u>		r/Edit stics	Enter Roll Changes for:
Adherents Roll	133	133		<u>Se</u>	ect	
Friends Roll	149	149		Se	ect	
Recruits Roll - SR	33	33		<u>.Se</u>	ect	
Junior Soldiers Roll	46	46		Se	ect	
Senior Soldiers Roll	215	215		Se	ect	
All Changes, for All Rol	ls, in Selected Month:					
Activity De	tail Adher	ants Friends	Sr. Recruits	Jr. Soldier Si	Soldier	
	this month		inservices		_	

#### **STEP 2 – GENERATE THE SAMIS REVIEW REPORT**

#### **CREATE THE SAMIS REVIEW REPORT**

Follow these instructions to create the required SAMIS REVIEW REPORT. Before you begin, ensure that all your statistics and roll changes for the desired year have been completed.

- 1. Sign in to SAMIS.
- 2. Choose REPORTS -> CORPS REVIEW
- 3. Choose the 'Documents' tab.
- 4. Click 'Generate Reports' button in the bottom right.



# 5. To view the report, click on the 'View Reports' tab.

ation Docu	ments View Reports	2	VI	EW SUBMITTED REPORTS		
Our No.	Order Date	Completed Date	Refresh	Enable Timer Disable Ti (Last Checked at: 9:56:40 AM)	ther Report Name	Delete Report
Rep. No 310238	1/18/2018 9:55:40 AM		Complete I	Corpa Review Reports	Corps Review Reports_2018118_95540	Delete
		Click	c this li	nk and save to your o	computer.	

.

### **SAMPLE: CORPS MEMBERSHIP COLLECTION FORM**



Numbers on this form represent movement from one roll to another during the given year. eg. Enrollment, PTG, Transfers

Territorial Headquarters

bn:

			Added									Removed						
	# of Memberat End of Prior Period	# Transferred from Sr. Soliders Roll	#Transferred from Recruts Roll	#Transterred from Jr. Soldkirs Roll	# Transsterred from A diverents Roll	#Toolstred from Friends Roll	#Transferred from other Corps	#Relastated	# Other	#/Transsterred to Sr. Soldters Roll	#Tratesterred 10 Recruits. Roll	#Transsterred toJr. Soldiers Roll	#Toosterred to Adierests Roll	#Transferred to Friesdar Roll	#Toolssterred to Alto Der Corps	#Promoned to Glorγ	# Remoued (Requires DHQ Approva)	Members Now on Roll
Sr. Soldiers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sr.Recruits	0	0	0	0	0	0	0	0	0	0	o	0	0	0	0	0	0	0
Jr. Soldiers	0	0	0	0	0	o	0	0	0	0	0	0	0	0	0	0	0	0
Adherents	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Friends	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

\* These figures must reconcile with the number of names on your Corps rolls at the end of the year.

\* These figures will be adjusted in SAMIS by DHQ following your submission of the completed collection form & the addition & removal works heets.

\* A completed Growth History page will be provided for you at the DHQ review visit.

selection criteria:

period: January 2017 to January 2018

Signatures: Please type name of person then print form and sign

Corps Officer

Corps Sergeant Major/Local Officer

# SAMPLE – GROWTH HISTORY REPORT

Sample Growth History Overview	
Note: Numbers under Adult Program, Children & Youth etc. are totals for all	
programs included.	
Use the legend number	
beside the item to find out	
what activities are combined	
in the total.	
	0

0

			Gro		istory 2016 to Dec	- Overview			
1	OFFICIAL SALVATION ARMY ROLLS	2007	2015	2016	3	ADULT PROGRAMS Avg.Att (by #Mtgs)	2007	2015	2016
	Senior Soldiers	15	15	15		Worship (Primary Service)	142 ( 53)	51 ( 52)	66 ( 46
	Senior Recruits	0	0	0		Worship (Secondary Service)	0(0)	85 ( 1)	16 ( 44
	Junior Soldiers	17	1	1		Worship Other 3-1	138 ( 55)	52 ( 53)	40 ( 95
	Adherents	221	90	73		Discipleship <sup>3-2</sup>	5 ( 118)	5 ( 120)	5 ( 169
	Total IHQ Official Membership	253	106	89		Fellowship <sup>3-3</sup>	7 ( 36)	14 ( 77)	17 ( 93
						Outreach <sup>3-4</sup>	40 ( 7)	23 ( 39)	34 ( 54
	Friends	o	91	42		Music Ministries <sup>3-5</sup> (#Reh/Avg Att)	6 ( 49)	6 ( 40)	6 ( 31
	TOTAL Territorial Membership	253	197	131		Education <sup>3-6</sup>	0(0)	0(0)	0( 0
						Pastoral Services <sup>3-7</sup>	O ( 0)	0(1)	0(4
						Pastoral Visitation <sup>3-8</sup> (#people/#hours)	204/ 249	37/ 52	43/ 52
2	MEMBERSHIPS	2007	2015	2016	4	CHILDREN & YOUTH PROGRAMS Avg.Att (by #Mtgs)	2007	2015	2016
	Local Officer - SR	0	1	1		YP Worship <sup>4-1</sup>	0(0)	0 ( 0)	0 ( 0)
	Local Officer - YP	0	0	0		YP Chrisitan Education <sup>4-2</sup>	20 ( 55)	7 ( 21)	7 ( 33
	Cradle Roll Register Member	0	0	0		Children's Discipleship <sup>4-3</sup>	27 ( 16)	8 ( 19)	11 ( 16
	Sunday School Regular Attendees	0	0	0		Youth Discipleship44	0(0)	8 ( 11)	11 ( 16
	CCM Members	0	4	4		YP Outreach/Fellowship <sup>4-5</sup>	9 ( 52)	12 ( 38)	16 ( 51
	Healing & Wholeness Ministry # Trained Facilitators	0	18	18		YP Music Ministries 4-6	3 (24)	6 (12)	5 ( 22
	Older Adult Ministries Reg. Attendees	0	18	18		YP CFS Activities <sup>4-7</sup> (annual total)	0	0	0
	Men's Ministries Reg. Attendees	0	20	20		YP Material Assistance <sup>4-6</sup> (#meals)	0	0	0
	Women's Ministries Members				See activity leg	jend - pg. 3 & 6			page 1 of 6
	# WM - Integrated Roll	0	30	30					
	# Home League Members	0	78	0					
	# Jr Miss	0	0	0					
	# Outer Circle Members	0	0	0					
	# Life Members	0	0	0					

#### istory - Overview

#### 2016 to December 2016

3	ADULT PROGRAMS Avg.Att (by #Mtgs)	2007	2015	2016	
	Worship (Primary Service)	142 ( 53)	51 ( 52)	66 ( 46)	
	Worship (Secondary Service)	0(0)	85 ( 1)	16 ( 44)	
	Worship Other <sup>3-1</sup>	138 ( 55)	52 ( 53)	40 ( 95)	
	Discipleship <sup>3-2</sup>	5 ( 118)	5 ( 120)	5 ( 169)	
	Fellowship <sup>3-3</sup>	7 ( 36)	14 ( 77)	17 ( 93)	
	Outreach <sup>3-4</sup>	40 ( 7)	23 ( 39)	34 ( 54)	
	Music Ministries <sup>3-5</sup> (#Reh/Avg Att)	6 ( 49)	6 ( 40)	6 ( 31)	
	Education <sup>3-6</sup>	0(0)	0 ( 0)	0(0)	
	Pastoral Services <sup>3-7</sup>	0(0)	0 ( 1)	0 ( 4)	
	Pastoral Visitation <sup>3-8</sup> (#people/#hours)	204/ 249	37/ 52	43/ 52	
4	CHILDREN & YOUTH PROGRAMS Avg.Att (by #Mtgs)	2007	2015	2016	
	YP Worship <sup>4-1</sup>	0(0)	0(0)	0 ( 0)	
	YP Chrisitan Education <sup>4-2</sup>	20 ( 55)	7 ( 21)	7 ( 33)	
	Children's Discipleship4-3	27 ( 16)	8 ( 19)	11 ( 16)	
	Youth Discipleship4-4	0 ( 0)	8 ( 11)	11 ( 16)	
	YP Outreach/Fellowship <sup>4-5</sup>	9 ( 52)	12 ( 38)	16 ( 51)	
	YP Music Ministries 4-6	3 ( 24)	6 ( 12)	5 ( 22)	
	YP CFS Activities <sup>4-7</sup> (annual total)	0	0	0	
	YP Material Assistance <sup>4-8</sup> (#meals)	0	0	0	

See activity legend - pg. 3 & 6

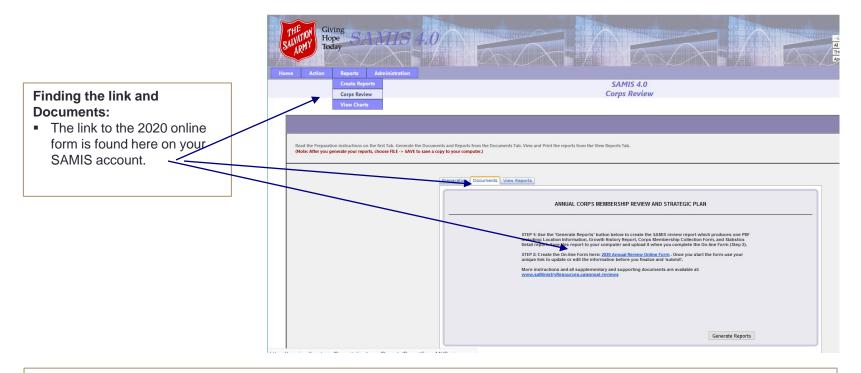
page 1 of 6

#### Example

Section 3 – Adult Programs Discipleship is made up of totals from the activities listed here.

#### ACTIVITY ADULT PROGRAMS Worship Other<sup>3</sup> Worship - Non-Sunday Sunday Worship PM Worship Services Other Spiritual Activities Public Meetings - Weekday Indoor Sunday Worship AM Public Meetings - Weekend Indoor Discipleship<sup>3/2</sup> Prayer or Bible Study Group Discipleship Groups Cell Groups WM - Spiritual Growth Focus Groups Winds of Hope Soldier/Member Preparation Classes - Jr or Sr Fellowship<sup>3/3</sup> WM - Fellowship Focus Groups WM - Home League Couples Fellowship WM - All Other Fellowship Groups WM - Home League Life Members Corps Retreat Mens Fellowship Corps Fellowship Adult Fellowship WM - Home League Outer Circle Older Adult Ministries

# **STEP 4 – COMPLETE THE ON-LINE FORM**



Click this link, or copy and paste into Google Chrome to begin the ANNUAL CORPS MEMBERSHIP REVIEW AND STRATEGIC PLAN.

### **ON-LINE FORM**



#### SUBMISSION DEADLINE: February 29, 2020

Need help? please email corps\_ministries@can.salvationarmy.org for assistance.

BROWSER WARNING: There are some issues if you are attempting to use *Internet Explorer*. Please copy your form link into Google Chrome or Firefox for best results. If you use Internet Explorer, you may experience difficulty scrolling and entering data.

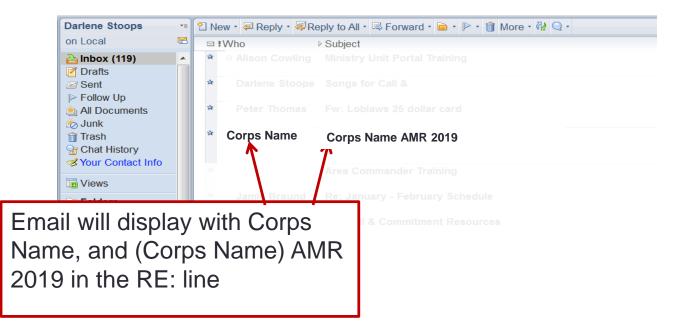
#### DOWNLOAD GOOGLE CHROME

Fmail	
If this email is correct, continue. Otherwise please update this area with your comple	ite email address.
Corps Name If there has been an official corps name change, please make sure this area is correct	n,
Division	Choice of AC determines who receives the automatic email
⊖ AB ─ BC ─ BM ● MAR ─ NL ─ OCE ─ OGL	
MAR Area Commanders	
Please choose	· · · · · · · · · · · · · · · · · · ·
Please choose	
W. Loveless (Major)	
C. Loveless (Major)	
First	Last

# Sample of the on-line form.

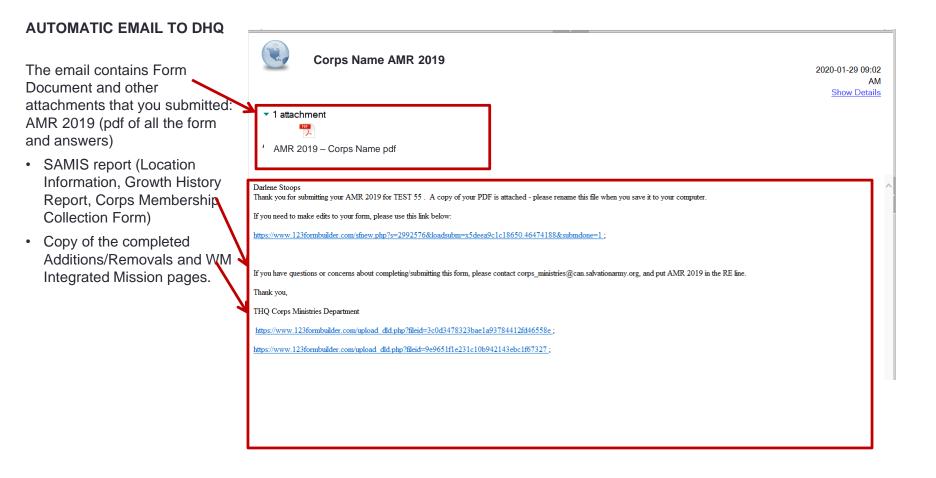
- MU select their AC dependent on which division they choose.
- The AC chosen will receive email notification when units complete the on-line form.
- (Some AC's have asked for their AA to receive notifications.)

### AC - EMAIL



# PLEASE SAVE THE DOCUMENTS TO YOUR COMPUTER FOR REFERENCE DURING THE DIVISIONAL VISIT.

# **EMAIL NOTIFICATION**



# ANNUAL REVIEW COMPLETED DOCUMENT

Sample of the .pdf attachment found in the email.

The CORPS NAME & DIVISION appear at the top.

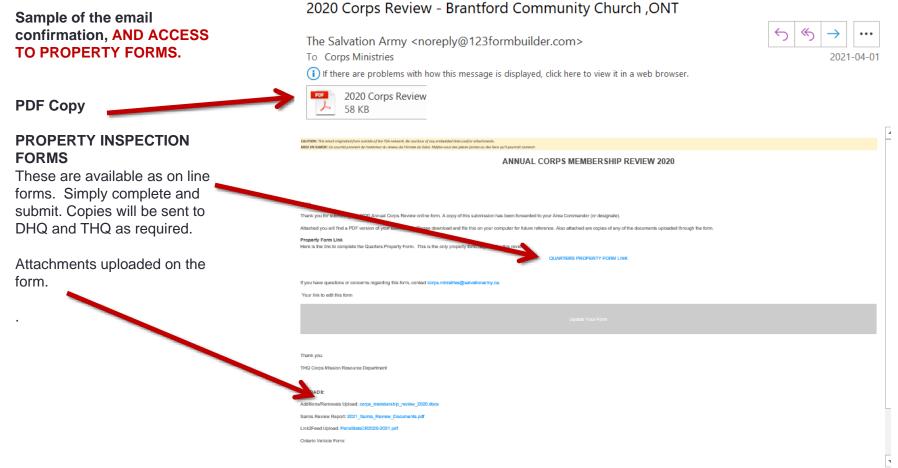
ANNUAL CORPS MEMBERSHIP REVIEW 2020 **CORPS NAME - DIVISION** The following information was submitted through the online form as part of the 2020 Annual Corps Review. Submitted by: Paul Blake PASTORAL CARE COUNCILS Which of the following methods were used to connect with members? Phone calls, Virtual visit CANDIDATE RECRUITMENT Did your corps recognize a Call and Commitment Sunday during the review year? No. because of COVID What is your Corps doing to identify and prepare candidates for future ministry? we promote it through our Church Facebook, and usually have a Candidate Sunday. STEWARDSHIP/GENEROUS LIVING What impact did COVID have on the regular giving of members?

Giving decreased by 30% or more

On completion of the on-line form, a copy of the completed form and the attachments (SAMIS Review Report etc) will be automatically emailed to the AC/DC that you select at the beginning. You will receive an email with a copy of these documents.

# PLEASE SAVE THE DOCUMENTS TO YOUR COMPUTER FOR REFERENCE DURING THE DIVISIONAL VISIT.

# **ANNUAL REVIEW CONFIRMATION EMAIL**



If you experience difficulties and need assistance please contact corps\_ministries@can.salvationarmy.org.

If you have questions or concerns, please contact us.



